

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,383.11	-17.53	-0.07%
S&P 500	3,044.31	14.58	0.48%
FTSE 100	6,076.60	-142.19	-2.29%
DAX	11,586.85	-194.28	-1.65%
Nikkei 225	22,143.00	265.11	1.21%
Nasdaq	9,489.87	120.88	1.29%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,580.30	90.20	0.95%
BSE Sensex	32,424.10	223.51	0.69%
Nifty Bank	19,297.25	127.45	0.66%
NIFTY Midcap 100	13,273.00	143.05	1.09%
NIFTY Smallcap 100	4,002.80	34.30	0.86%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.36	-0.23	-0.30%
EUR/INR	83.92	0.00	0.00%
GBP/INR	93.54	0.28	0.30%
JPY/INR	0.70	0.00	-0.13%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	2,574	-8	-0.31%
Natural Gas	137	-3	-2.14%
Gold	46,530	125	0.27%
Silver	50,096	1538	3.17%
Aluminium	132	-0.25	-0.19%
Copper	416	-0.05	-0.01%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	25,389.42	23,928.71	1,460.71
DII	8,144.45	7,177.02	967.43
F&O			
FI Index Fut	5,303.97	5,935.11	-631.14
FI Index Opt	136,229.62	136,024.68	204.94

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	27.51	-1.08	-3.78%
INDIA VIX	30.22	0.20	0.67%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.65%	0.03	-0.05
India	6.01%	-0.11	0.02

Nifty Supports	S3	S2	S1
Nifty	9450	9520	9580

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	427.67	442.83	451.27
INFRAEL	Bharti Infratel Limited	200.53	212.42	218.73
TCS	Tata Consultancy Services Limited	1,937.97	1,950.18	1,978.22
ASIANPAINT	Asian Paints Limited	1,551.13	1,592.12	1,617.03
INFY	Infosys Limited	661.18	668.07	687.03
TITAN	Titan Company Limited	861.00	868.00	884.00
UPL	UPL Limited	348.33	368.37	379.68
ICICIBANK	ICICI Bank Limited	304.77	312.38	319.07
DRREDDY	Dr. Reddy's Laboratories Limited	3,579.53	3,724.42	3,800.93
ULTRACEMCO	UltraTech Cement Limited	3,608.28	3,701.57	3,753.43
WIPRO	Wipro Limited	173.32	184.73	192.07
ITC	ITC Limited	178.33	183.67	187.33
IOC	Indian Oil Corporation Limited	67.57	72.38	75.07
KOTAKBANK	Kotak Mahindra Bank Limited	1,178.18	1,189.12	1,207.93
TECHM	Tech Mahindra Limited	513.08	518.77	524.28
HDFCBANK	HDFC Bank Limited	897.42	910.43	928.97
ONGC	Oil & Natural Gas Corporation Limited	69.83	73.62	76.18
HINDUNILVR	Hindustan Unilever Limited	1,912.17	1,956.08	1,980.17
LT	Larsen & Toubro Limited	835.00	863.00	881.50
AXISBANK	Axis Bank Limited	367.18	371.27	381.08
HDFC	Housing Development Finance Corporation Limited	1,505.03	1,547.97	1,590.48
NTPC	NTPC Limited	89.03	91.67	93.58
HCLTECH	HCL Technologies Limited	517.10	526.90	535.40
INDUSINDBK	Indusind Bank Limited	345.33	359.42	371.83
RELANCE	Reliance Industries Limited	1,439.12	1,445.88	1,458.47
BAJAJ-AUTO	Bajaj Auto Limited	2,399.42	2,495.33	2,549.17
BAJFINANCE	Bajaj Finance Limited	1,805.67	1,848.33	1,894.67
ZEEL	Zee Entertainment Enterprises Limited	162.90	169.00	174.60
CIPLA	Cipla Limited	603.57	617.28	623.52
BAJAJFINSV	Bajaj Finserv Limited	3,950.57	4,076.03	4,178.02
SBIN	State Bank of India	148.07	151.63	154.77
ADANIPORTS	Adani Ports Limited	317.75	319.90	325.70
COALINDIA	Coal India Limited	119.55	125.90	129.75
GRASIM	Grasim Industries Limited	542.33	559.67	567.33
BHARTIARTL	Bharti Airtel Limited	528.57	536.18	548.77
POWERGRID	Power Grid Corporation of India Limited	154.73	155.67	156.78
MARUTI	Maruti Suzuki India Limited	5,036.00	5,205.50	5,327.75
TATAMOTORS	Tata Motors Limited	82.52	83.58	85.37
BPCL	Bharat Petroleum Corporation Limited	299.80	312.90	320.95
GAIL	GAIL (India) Limited	81.00	84.55	86.65
HEROMOTOCO	Hero MotoCorp Limited	2,086.33	2,168.17	2,228.23
HINDALCO	Hindalco Industries Limited	128.37	131.48	134.92
M&M	Mahindra & Mahindra Limited	409.83	420.47	428.73
VEDL	Vedanta Limited	84.83	86.92	88.53
TATASTEEL	Tata Steel Limited	279.82	283.83	288.87
JSWSTEEL	JSW Steel Limited	175.48	177.77	180.88
EICHERMOT	Eicher Motors Limited	14,382.40	15,091.70	15,578.35

News

Indian Equities:

Market may open on a firm note

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could jump 139 points at the opening bell. The market will react to Gross Domestic Product (GDP) data released after market hours on Friday.

*Overseas, Asian stocks as a Chinese data release over the weekend showed the country's factory activity expanding in May.

Corporate News

*Equitas Holdings : Blackrock Advisors LLC sold 21,99,743 shares at Rs 42.39 per share. Profit at Rs 14.59 cr versus Rs 41.93 cr, revenue at Rs 790 cr versus Rs 602.5 cr YoY.

*GNFC : Blackrock Advisors LLC sold 8,81,269 shares at Rs 131.58 per share.

*Karnataka Bank : Blackrock Advisors LLC sold 16,42,384 shares at Rs 34.83 per share.

*NCC : Blackrock Advisors LLC sold 96,19,464 shares at Rs 23.09 per share. Profit at Rs 75.82 cr versus Rs 187.57 cr, revenue at Rs 2,334.41 cr versus Rs 3,761 cr YoY.

*V-Mart Retail Q4 : Loss at Rs 8.4 cr versus loss at Rs 0.9 cr, revenue at Rs 332.6 cr versus Rs 344.5 cr YoY.

*Newgen Software : Marathon Edge India Fund bought 4,00,000 shares at Rs 138.99 per share.

*HCL Technologies : Company showed its intention to acquire Cisco's self-optimizing network (SON) technology.

*Andhra Paper Q4 : Profit at Rs 92.92 cr versus Rs 59.90 cr, revenue at Rs 279.66 cr versus Rs 375.38 cr YoY.

*Dilip Buildcon Q4 : Profit at Rs 166.80 cr versus Rs 87.68 cr, revenue at Rs 2,729.66 cr versus Rs 2,571.64 cr YoY.

Indian Economy

*Indian states on Sunday began identifying high-risk zones where coronavirus lockdowns should continue while the rest of country gears up to reopen in June despite a record rise in COVID-19 cases, officials said. Prime Minister Narendra Modi's government has extended lockdown until June 30 in so-called containment zones that should remain under lockdown.

Global Economy

*U.S. President Donald Trump said on Saturday he would postpone a Group of Seven summit he had hoped to hold next month until September or later and expand the list of invitees to include Australia, Russia, South Korea and India.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	19,297.25	127.45	0.66%	NIFTY ENERGY	13,060.50	215.50	1.68%
NIFTY IT	14,010.50	-18.10	-0.13%	NIFTY PHARMA	9,768.60	304.10	3.21%
NIFTY METAL	18,798.85	35.35	1.92%	NIFTY MNC	12,497.75	258.85	2.11%
NIFTY AUTO	62,188.00	106.50	1.74%	NIFTY PSU BANK	11,298.85	6.90	0.61%
NIFTY FMCG	29,296.95	845.35	2.97%	NIFTY SERV SECTOR	12,567.35	45.75	0.37%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Indian Oil Corp	83.20	5.50	7.08%	Adani Ports & Spec	323.8	-8.0	-2.41%
Wipro Ltd	212.80	13.45	6.75%	Infosys	691	-16.40	-2.32%
Coal India	141.30	7.40	5.53%	Bharti Airtel	552.6	-10.15	-1.80%
ONGC	83.20	4.35	5.52%	Tata Consultancy	1,972.35	-31.95	-1.59%
Bharat Petroleum	342.80	16.35	5.01%	Axis Bank Ltd.	384.95	-6.00	-1.53%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.1	0.04	0.40%	HDFC Bank ADR	41.83	0.73	1.78%
Tata Motors ADR	5.71	-0.04	-0.70%	ICICI Bank ADR	8.7	0.22	2.59%

Nifty Resistance

	R3	R2	R1
Nifty	9810	9760	9690

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